Measuring the birth and growth of Black Holes: Epoch of Reionization Energetic X-ray Survey EREXS

Josh Grindlay Harvard-Smithsonian Center for Astrophysics

and N. Gehrels, S. Barthelmy, A. Kutyrev, H. Moseley (GSFC), J. Bloom (UCB), P. Coppi (Yale), B. Allen and J. Hong (CfA)

(what we **should** have submitted to Astro2010 as a Probe mission that might **EXIST**)

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Talk Outline

- An all-sky, All-timescale approach to IXO science
- Key science questions and motivation for *EREXS*
- Mission Requirements
- Overview of proposed EREXS mission
 - Science objectives
 - Instruments and Mission model
- Current development prototype: ProtoEXIST2/HXI
- Summary and prospects

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A Wide-field, Wide-Timescale, Approach to IXO/NWNH Science

- 4 of the 5 IXO Science Objectives center on BHs or NSs which are "rare" (vs. stars or normal galaxies) and require large samples over large redshift and temporal range: need *wide field imaging-temporal surveys*
- Growth of structure requires WF-surveys and many sight-lines to sample and measure largest to smallest scales: GRBs are ideal probes at high-z!
- SMBH growth from spin (vs. mergers) can be probed by deep full-sky Blazar surveys since Jet power ~ spin, and beamed jets require wide field surveys for significant sample sizes vs. redshift
- **SMBH masses** from temporal variability and PDS vs. luminosity, with *high cadence, high time resolution* WF suveys
- WF surveys with onboard NF followup capitolize on Time Domain Astrophysics (TDA), as recommended by NWNH, for optimum science



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Why start with the EoR (Epoch of Reionization)?

- Because it traces back to the very first stars, which were massive (current best estimates ~30-100 M_☉), and thus the very first stellar BHs, and thus <u>traced by GRBs</u>
- Because the ionization itself is now almost surely by these same massive stars, not the still rare AGN, and so GRBs at z >10 followed up by moderate resolution (R ~1000) spectroscopy can *trace the first* growth of structure
- Because it is clear that SMBHs must have formed by the end of the EoR (highest redshift SDSS QSO at z ~6.9; EOR not yet complete), so that very first SMBHs and all subsequent growth begin in EoR
- Thus to trace when and how SMBHs grow, it is necessary to begin with significant numbers of AGN at z > 7-8

Beamed AGN (Blazars) are ideal since brightest and likely spin-powered

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IXO science goals 2-4 begin with Probes of Early Universe

And will then also address fundamental NWNH science goals:

- When and how did the very first ("Pop III") stars form & evolve?
- Did they produce >300 M_{\odot} BHs or ~30 M_{\odot} BHs from Pop III binaries?
- How did subsequent generations of Pop II.5 stars then form & evolve into first galaxies?
- When did reionization of Universe (by hot stars) begin and how did structure form into galaxies ?
- When did the first ~10⁸ M_☉ Supermassive black holes form? Did they require >100 M_☉ PopIII BH "seeds"?
- IXO Science Goal 5 (NS-EOS constraints): short GRBs coincident with Advanced LIGO – Grav. Wave vs. GRB waveforms constrain EOS

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Requirements for the *desired* high-z GRB and BH survey mission

- GRB and BH survey sensisitivity ~10X greater than Swift/BAT at 15-150 keV and ∞ better at energies ~5-15 keV
- *IR* (1-2.3µm) imaging and spectroscopy >10X more sens. than VLT or Keck!
- Band width extending to both lower and higher energy than BAT
- Instantaneous FoV comparable to BAT, but *larger sky coverage and cadence*
- Rapid on-board image triggers on multi-timescales
- High energy resolution (~5-100keV) ≤3arcmin to avoid source confusion
- Optical (0.3-1µm) imaging and spectroscopy ~10X more sens. than UVOT

Such a mission requires more mass, power than Swift but (only) comparable to Fermi to enable both Discovery <u>and</u> Followup science to finally **EXIST**

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What is **EREXS**?

(Epoch of Re-ionization Energetic X-ray Survey)

- A <u>Probe Class Mission</u> to conduct the most sensitive *full-sky* survey for **Black** Holes on all scales (stellar to supermassive) to **Probe the high-z Universe**
- A wide-field (80° x 50°) hard X-ray (5-300 keV) imaging (3 arcmin resolution, <20" source positions) telescope surveying/monitoring full sky every 3h with 10X higher sensitivity than any previous or planned full-sky HX imaging survey...
- Plus a 0.8m optical -IR telescope (IRT) to obtain identifications, redshifts and diagnostics of black holes, transients & extreme objects for followup study by Fermi, JWST, LSST, ALMA, SKA, ATHENA (?) and LISA(?)
- Complements NuSTAR, Astro-H, & paticularly eROSITA for <10 keV survey
- Scaled down & *improved* from *EXIST* studied under *Astrophysics Strategic Mission Concept (ASMC)* Study program, in preparation for *Astro2010*
- **EXIST** was recommended by the previous (2001) Decadal Survey & **EREXS** considerably improved in its science, implementation & unique capabilities

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A Hard X-ray, full-sky imaging mission with deep **IR** followup is required for the ultimate GRB & SMBH survey back to the EoR



HXI: CZT detector arrays + mask: 5-300 keV 1.8m² tiled CZT, coded mask images 80° x 50° FoV, 3' resol. & <20" positions

IRT: 0.8m; cooled (-30C) (dichroic: 0.3-0.9µm (HyViSI) and 0.9–2.3 µm (NIRSPEC)

HXI at ~zenith *scans* at orbital rate & *points* IRT/HXI to GRBs within ~100s

Mass, power, cost <40% of *EXIST*

The New EREXS mission (600km LEO, $i \le 15^{\circ}$):

- 2y full sky survey: ±20deg Zenith-pointed scanning, 2sr FoV, full-sky ea. 3h.
- 3y followup IDs: IRT/HXI pointings for IDs, redshifts, spectra & timing

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How does *EREXS* operate?

1. Zenith (+/-~30°) **scan** of 90° FoV of HXI at orbital rate to cover ~half-sky each orbit

2. /Imaging in 80° FoV detects Gamma-ray burst (GRB) -- or variable AGN or transient



- 4. Pointing for 1-2 orbits to measure structure in distant Universe; HXI measures spectrum & variability of target *and* continues Survey
- 5. Resume scan (years 1 & 2) or new target

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Deepest Hard X-ray Full-Sky Survey

• **EREXS/HXI:** 5-300 keV <u>full sky mission</u> survey to Fx $\sim 7 \times 10^{-13}$ cgs, or 10X more sensitive than Swift or INTEGRAL, gives $\geq 6 \times 10^4$ sources, <20" positions

• EREXS/IRT: 0.3-2.3µm imaging & spectra (AB ≤24, 19; R =30, 1000), <0.2" pos.



Primary Science Goals for **EREXS**

(to survey and study Black Holes on all scales: stellar to supermassive)

 G1: Measure cosmic gamma-ray bursts as in-situ probes of the <u>Epoch of</u> <u>Reionization at redshifts z >7-12</u> from prompt GRB redshifts and spectra

 G2: Measure supermassive BHs in galaxies, including <u>obscured</u> or <u>dormant</u>, to constrain SMBH demographics, growth and evolution, and <u>to</u> <u>constrain the accretion luminosity of the universe & SMBH evolution</u>

• G3: Measure the stellar and intermediate mass BH populations in the Galaxy and Local Group by a generalized survey for Transients for which prompt IDs and X-ray/HX/IR spectra distinguish SNe, SGRs & Blazars and complement *Fermi, JWST, LSST, Astro-H, LOFAR/ALMA/GMT-TMT-ELT* with prompt alerts for unique objects

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GRBs *must* **preceed QSOs**: highest-z stellar Probes



GRBs clearly outpace AGN for most effective probes of Early Universe at z >7-8!

- Swift GRBs at z = 6.3, 6.7 and record spectroscopic z =8.3 for GRB090423! GRBs <u>are detectable out to at least z</u> ~8-10 and early Pop II & possibly even PopIII?
- Broader energy band, higher sensitivity & FoV needed for large sample at z ≥ 8-12
- IR from space needed for z ≥7 since Ly-dropout then in NIR & spectra less sensitive from ground (OH lines bkgd)
- GRBs provide "back-light" for IR spectroscopy of host ISM & IGM gas. Measure galactic structure (vs. z) back to epoch of re-ionization (EOR)

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EXIST IRT spectra (R = 30) in 300-1000s: AB(H) ~22-23 2 VIS + 2 IR bands enable **GRB redshifts** out to z ~20(!)



Sensitivity of Ly-break *shape* to local IGM & EOR (McQuinn et al 2008) **but need gal. IGM ≤10**²¹cm⁻²

IRT vs. JWST for GRBs 1X, 0.1X and 0.01X flux of GRB050904.

• IRT spectra (R ~1000) for AB(H) ~18-20 in 3000sec exp. simultaneously for optical (0.3-0.9µm) and IR (0.9-2.1 µm): Ly profiles for EOR studies of high-z IGM

• Simulations: > 450 GRBs/yr of EXIST GRBs would have z measured ; and ~30/yr at z >8. Over 5y mission, expect N(z>8) ~ 100 EOR sight-lines to be measured.

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Simulated Ly-breaks for *EREXS IRT* vs. z (R = 1000, T = 2000sec) for a GRB 3mag brighter than the anomalously faint GRB080913 (z = 6.7)



AB(H) = 15.5 at T =200s, then GRB lightcurve decays: $F \sim T^{-1} v^{-1} Log(NH) = 20$ in GRB host Metallicity vs. z: z < 6, [Fe/H] = -2; 6 < z < 7, [Fe/H] = -3; Z > 7, [Fe/H] = -4

Simultaneous spectra obtained in 4 IRT bands: 0.3 – 0.9µm, 0.52 – 0.9µm, 0.9 – 1.38µm, 1.38 – 2.1µm

EOR & Fe/H can be measured vs. z!

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EREXS/IRT can measure z for **All** Swift GRBs and high res. spectra for ~3/4 of all Swift sample for spectra extrapolated to J, H, K and redshifted to z ~12!

Swift GRB AGs with spectra in/extrap. to H band and redshifted to z = 12.

IRT sensitivities for prompt imaging in 4 bands (0.3 – 2.2µm):

4-band **Imaging** (R = 4) : AB ~24 (10σ) in 100s *photo-z's*

R =30 **Spectra** : AB ~22 (10σ) in 200s *accurate-z's*

R=1000 **Spectra** : AB ~19 (10σ) in 2000s *EOR & Fe/H measures!!*



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G2: Obscured or Dormant AGN (all types) & Blazars vs. z?

• **EXIST** discovers: 1) <u>obscured AGN</u> over a broad range of Lx and absorption column NH <u>to constrain NH vs. z and growth of SMBHs</u>, and 2) <u>Dormant SMBHs</u> (like SgrA*) <u>revealed by HX flares from Tidal Disruption</u> of field stars \rightarrow LISA triggers

• **EXIST** best suited to discover rare **Type 2 QSOs** at $z \le 3$ and study Type 2s vs. SFGs @ $z\sim1$

NGC 6240: a galaxy collision and cosmic "train wreck" =Obscuration





More cold gas is available at high z for both accretion and obscuration

EXIST survey will explore the evidence (e.g. La Franca et al 2005 and Treister & Urry (2006) that obscured AGN are *increasing* as $(1+z)^{0.4}$

NASA/HST/Chandra

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EREXS could extend Blazar surveys to $z \ge 8$!

- Blazars are the AGN analog of GRBs: persistent, extreme-beamed and exceptionally luminous and variable
- Understanding their formation and evolution requires deep full sky samples with sensitivi to rapid variability
- EREXS could detect the Blazar 2129-307 (detected by Swift/BAT, XRT, UVOT) out to ~8. Blazars might best probe SMBH growth (Ghisellini et al 2010)
- Blazar jets imply high spin SMBHs form first?
- Sensitivity for detection and variability study with *EREXS/*HXI exceeds Fermi/LAT



IRT and *eROSITA/SXI* sensitivities allow short observations during HXI survey or pointings. *IRT* measures redshifts directly for Blazar survey

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EREXS expected for blazars (all sky, 1y survey)



G3: *EXIST measures* stellar BHs & IMBHs as *Transients* in Galaxy, Local Group

- EREXS detects <u>all</u> bright stellar BHs in transients (Lx(>10 keV) ~10³⁶⁻³⁸ erg/s) throughout Galaxy, LMC/SMC and M31. Reveal population of obscured HX sources. <u>QPO monitoring of bright BH-LMXBs</u>; <u>ULX's in Local Group</u>
- Isolated stellar BHs in Galaxy and IMBHs in Local Group accreting via Bondi-Hoyle (with ~10⁻⁴ efficiency) from GMCs nearly Compton thick
- Faint BH transients in Central Galactic Bulge?: BHs in nuclear cusp (Alexander & Livio 2004) detected (~10d) as VFXTs if Lx(>10 keV) ~10^{34.5} erg/s BH vs. NS or WD binaries around SgrA* distinguished by Type I bursts & novae



Chandra view of central Bulge (~ 2° x 1°)

EREXS scanning demonstrated with BAT Slew Survey (BATSS)

- Swift conducts ~4 slews per orbit (to/from targets and Earth limb avoidance) at ~45arcmin/sec, moving BAT FoV by ~2-3 diameters. Aspect file gives S/C pointing direction each 0.2sec (~9' ~BAT resolution/2 for Nyquist sampling of scan image)
- By turning "event mode" data on during a slew, and sending it down on next TM pass, BAT imaging tools can be run on each 0.2sec data segment to make 500 images in given band for a 100sec slew and then co-add for sky image (not trivial...). *BATSS provides the only high-time res. imaging from Swift/BAT; all other data (except GRBs) comes down as 5min integrations!*
- BATSS images formed in 2 bands (S= 15-50keV and H= 50-150keV) and BAT detect run on each separately as well as on co-added broad band image (B = 15-150keV)
- ~90% sky coverage/day optimizes GRBs and search for PopIII GRBs(?), possibly ~0.5d duration (!) events (Meszaros and Rees 2010)
- Re-processing of all BATSS catalogs (single slews, orbits, day, week, month, year slew sums) coming SOON on CfA website

See Copete et al (2012a,b) for description of BATSS processing; Copete et al (2012c,d) for GRB results and new transients, and Grindlay et al (2012) for Blazars

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BATSS has demonstrated <u>enhanced</u> <u>scanning</u> <u>coded</u> <u>aperture</u> <u>imaging</u> <u>sensitivity</u> vs. Pointings: average over pixel-pixel systematics



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EREXS scanning survey and pointing instruments



HXI: Identical imaging CZT modules (5-300 keV) divided into Wide-field ($80^{\circ} \times 50^{\circ}$) for Scanning survey and Narrow-field (low bkgd.) modules for sensitive followup-pointing. IRT: 0.8m passively cooled (-30C) imaging & spectroscopy over $0.3 - 2.3\mu$ m

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Relative background and sensitivities, WF vs. NF-HXI



CXB Background (left) in NF-HXI with $5^{\circ} \times 5^{\circ}$ FoV defined by 2-layer mask is ~30X Lower than WF-HXI, giving sensitivity (right) ~2-3X better at ~6-30 keV for pointing and timing studies during the pointed mission phase.

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HXI Hybrid coded mask design for WF imaging



Hybrid (2-scale) mask for HXI would be 3 x 0.3mm thick for coarse mask, not 3mm, and 2 x 0.3mm thick for fine mask above, for total mask thickness of 1.5mm which allows >90% attenuation of opaque elements at 200 keV.

(Hybrid masks proposed by Skinner & Grindlay 1993)

Additional new GRB science from HXI:

• Image triggers and *fast FFTs from 2-scale mask*: well-defined triggers

•Polarization in GRBs: ≤10% for Fluence ≥10⁻⁶ erg/cm² : test for *EM jets?!*

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EREXS sensitivity and sky survey coverage

(5o survey threshold, 1 year of mission ops., full-sky; 15° orbit incl.)



EREXS-HXI survey sensitivity and sky coverage over 1 orbit. S/C "nods" N then S on alternating orbits OR <u>alternating Summer/Winter for IRT always >30° from Sun!</u>

5 σ in 2 yr sky survey flux sens. over band $\Delta E=E$, with image psf 3' & pos. <20"

•0.07mCrab = 7 x 10⁻¹³ cgs, <u>(>10X below Swift/BAT</u>) for HXI (5-100 keV)

•~0.5mCrab = 1 x 10⁻¹¹ cgs (<u>~20X below INTEGRAL/IBIS</u>) for HXI (100-300 keV)

• ~ 600 GRBs/yr (~ 6X Swift/BAT rate) and ~ 30,000 AGN: IRT redshifts for most!

• unique ~10% duty cycle coverage on any source, ~90% full-sky every 3 hours!

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EREXS IRT: 0.8m cold telescope for 0.3-2.3µm imaging & spectra



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EXIST-IRT competitive with JWST! Unique for surveys!

At same S/N, fainter AB ~ $T_{exp}^{1/2}$ (ZL bkgd.)

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3-high res

spectrum

high-res dispersion

direction

HXI Detector develoment: building a large area CZT detector/telescope prototype *ProtoEXIST1, successfully tested on first balloon flight*



Fully integrated first *ProtoEXIST1* detector array



8 x 8 array of close-tiled (0.4mm gaps) CZT crystals (20 x 20 x 5mm), each with 8 x 8 pixels (2.5mm) for 256cm² imaging through coded mask

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ProtoEXIST1 in Gondola, 2009 flight & First CygX-1 image



ProtoEXIST1 payload for first Ft. Sumner flight, Oct. 2009



Fully-inflated 40mcuft balloon for Oct. 9, 2009, first flight (success!)





20 x 20deg image, 20' resol., from short exp. on CygX-1 on first flight of *ProtoEXIST1*

Spectra (raw vs. calib.) of background and Tagged ²⁴¹Am calib. Source in flight

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Now developing *ProtoEXIST2/HXI*, with 32 x 32 pixel Nu ASIC

- EEREXS requires 3' imaging resolution to avoid source confusion; need
 0.6mm pixel size on CZT for 1.2mm pixels on mask at f = 1.5m
- Use Direct Bond (DB) ASIC developed by Rick Cook (Caltech) for readout of CZT on NuSTAR focusing HX telescope for 2013 NASA SMEX:

2 close-tiled DB ASICs ea. with 32 x 32 input pads



NuSTAR focal plane: 2 x 2 CZTs (ea. 2 x 2 x 0.2cm), a 2K x 2K pixel imager. Note ~5mm wirebond pad extension

• HXI extends 2 x 2 CZT tiling to close-tiled hierarchical array packaging:



DCA has 0.6mm gaps (1 pix), but QDM has 5.4mm gaps (9 pix); **pixel Pitch preserved**

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P2 High Res imaging HXI detectors with 4X finer resol.



Balloon flight test of P2/HXI imager in Sept. 2012!

EREXS mission summary

Mission parameters:

Parameters	Values
Orbit	600 km, 15° inclination, 5yr mission
Mode	Zenith_orbital scan (2yr); inertial pointing (3yr)
High Energy Telescope (HXI):	
Coded aperture, WF & NF imaging	5-300 keV, 80°×50° FoV (WF), 7° x 7° (NF), ≤20" positions (90% CL)
1.8m ² CZT: 58 WF modules (scanning)	0.08-0.4 mCrab in1yr survey; ~1mCrab in1d (5-100 keV, 5σ)
10 NF modules (pointing)	10mCrab in 100s pointing; 1mCrab in 104 s ptg. (5-100 keV, 50)
Optical/IR telescope (IRT):	0.3-2.2 μm, 4'×4' FoV, 0.15" resolution
0.8m aperture R-C	AB~23 mag in 100 s; AB ~21, 19 for R = 30, 1000 spectra in 1000 s
Spacecraft (S/C)	Pointing: 2" stability; Aspect: 2" (90% conf.)
Mass	2150 kg (incl. 30% contingency and 156 kg propellant)
Power	1180 W (incl. all instruments and S/C with 30% contingency)
Telemetry	30 GB/day; realtime (TDRSS) GRB downlinks
Launcher	Delta II 7920 with 2.9m fairing
Cost range (GSFC Price H vs. Astro2010,	\$400M (GSFC Price H) vs. \$900M (Astro2010 for 2.5X larger HXI, 1.1m
scaled for mass & power from EXIST)	IRT, larger S/C, Atlasy launch and 5y mission ops.)

EREXS TRL levels and costing

- HXI relies on NuSTAR ASIC but new high-density 0.6mm pixel array packaging and readout, derived from 2.5mm P1 prototype
- **P2**/HXI telescope & **P1** to fly Sept. 2012
- Balloon flight demo brings **HXI to TRL6**
- EREXS cost ~\$400M from GSFC/MDL:
 - Price H 70%CK cost scaled for mass from EXIST
 - Astro2010 costing (unrealistic) scaled: ~\$900M



- Scaling from *EXIST* is conservative since now have Delta II launch and simpler ground ops and analysis (no SXI)
- EREXS cost and TRL consistent with a ~2018 mission: Finder for JWST!

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EREXS Imaging/Spectra: **Summary & Prospects**

- <u>Highest z stellar universe only measured via GRBs</u>: >10X Swift sensitivity and 5X resolution and *IRT* essential for rapid IDs & redshifts. Locate ~2500 GRBs and opt-IR (0.3-2.2µm) R=1000 spectra for ≥500 GRBs to constrain structure to Pop III (!)
- <u>Obscured</u>, dormant & <u>First (?)</u> <u>SMBHs</u> as luminous Blazars best studied with <u>HXI</u> imager and <u>IRT</u>: <u>complete BH census/evolution & accretion luminosity of universe</u>
- <u>Tidal Disruption Flares (TDFs) from Blazars (like Swift J16444)</u> measured out to z ~1 and non-beamed TDFs constrain SMBH mass by IRT lightcurve decay timescales
- <u>Short GRBs imaged in coincidence with Advanced LIGO (>2016)</u>: precision Hubble constant constrains NS-EOS from GW vs. EM waveforms
- Broad band (~5 300 keV), large area & FoV and IRT are unique for *EREXS*: image half-sky each orbit. ALL sources observed with ≥10% continuous coverage.
 Continuously measure stellar BH states, bright QPOs and reflection spectra for bright AGN to <u>constrain reflection spectra and 6.4 keV line emission</u> and thus SMBH spin
- A wide-field, high time resolution imaging survey can achieve <u>complementary and</u> <u>breakthrough science for at least 4 of the 5 IXO science objectives</u>. Galaxy cluster AGN surveys constrain feedback and cluster structure (magnetic fields) is constrained by inverse Compton of radio electrons off the CMB for HX detected non-AGN clusters

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